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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, 30 November 2021 (the “**Prospectus**”) issued by Shanghai Conant Optical Co., Ltd. (上海康耐特光學科技集團股份有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any H Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. This announcement is not a prospectus. Any investment decision in relation to the H Shares should be taken solely in reliance on the information provided in the Prospectus.

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There has been no over-allocation of Offer Shares in the International Placing and no investor in the International Placing agrees to the delayed delivery arrangement, it is expected that the Over-allotment Option will not be exercised. As disclosed in the section headed “Structure and Conditions of the Global Offering — Stabilisation” in the Prospectus, Guotai Junan Securities (Hong Kong) Limited has been appointed as the Stabilising Manager. However, in view of the fact that there has been no over-allocation in the International Placing and no investor in the International Placing agrees to the delayed delivery arrangement, no stabilisation action as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and expires on Saturday, 8 January 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 16 December 2021).



Shanghai Conant Optical Co., Ltd.

上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under : 121,600,000 H Shares
the Global Offering
Number of Hong Kong Offer Shares : 12,160,000 H Shares
Number of International Placing Shares : 109,440,000 H Shares
Final Offer Price : HK\$4.46 per H Share, plus brokerage of
1.00%, SFC transaction levy of 0.0027% and
Stock Exchange trading fee of 0.005%
Nominal value : RMB1.00 per H Share
Stock code : 2276

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator, Sole Bookrunner and Joint Lead Manager



Guotai Junan Securities (Hong Kong) Limited

Joint Lead Managers



HTF SECURITIES LIMITED

HTF Securities Limited



Ever-Long Securities Company Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$4.46 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$4.46 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$473.5 million. The Company intends to apply such net proceeds in the manner as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 7,610 valid applications have been received pursuant to the Hong Kong Public Offering (being applications by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service) for a total of 21,606,000 Hong Kong Offer Shares, representing approximately 1.78 times of the total number of 12,160,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Public Offering has been over-subscribed by less than 15 times, the reallocation procedures as disclosed in the section headed “Structure and Condition of the Global Offering — Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 12,160,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering. The total number of successful applicants under the Hong Kong Public Offering is 4,978, among which 3,519 applicants were allocated with one board lot of the Offer Shares.

International Placing

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed, representing 1.12 times of the total number of 109,440,000 Offer Shares initially available under the International Placing. The final number of Offer Shares under the International Placing is 109,440,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.
- There are a total of 113 places under the International Placing. A total number of 80 places have been allotted five board lots of H Shares or less, representing approximately 70.8% of total number of places under the International Placing. These places have been allotted 60,000 H Shares in total, representing approximately 0.055% of the Offer Shares initially available under the International Placing and 0.049% of the Offer Shares under the Global Offering.

Over-allotment Option

- In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), the Over-allotment Option, which will be exercisable from the Listing Date until Saturday, 8 January 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 18,240,000 H Shares, representing no more than 15% of the Offer Shares initially available under the Global Offering at the Offer Price to cover over-allocations in the International Placing and facilitate the delivery to the investors which have agreed to a delayed delivery of H Shares subscribed by it under the delayed delivery arrangement. There has been no over-allocation of Offer Shares in the International Placing and no investor in the International Placing agrees to the delayed delivery arrangement. Therefore, it is expected that the Over-allotment Option will not be exercised.

Lock-up Obligations

- The Company, the Controlling Shareholder and the other existing Shareholders, are subject to certain lock-up obligations as set out in the section headed “Lock-up Obligations” in this announcement.

Results of Allocations

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under by giving **electronic application instructions** to HKSCC or through the **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or beneficial owner identification codes of successful applicants (where applicable) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company’s website at www.conantoptical.com.cn and the Stock Exchange’s website at www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Wednesday, 15 December 2021. Please note that the list of identification document numbers in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 15 December 2021 to 12:00 midnight on Tuesday, 21 December 2021; and
- by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, 15 December 2021, Thursday, 16 December 2021, Friday, 17 December 2021 and Monday, 20 December 2021.
- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refers to Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or beneficial owner identification codes provided by the applicants whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

Despatch/Collection of H Share Certificates/e-Refund Payment Instructions/Refund Cheques

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated the Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect their H Share certificate(s) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 December 2021 or such other place or date as notified by the Company.
- H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through **White Form eIPO** service are expected to be despatched to those entitled to the address specified in relevant application instructions through the **White Form eIPO** service by ordinary post at their own risk on or before Wednesday, 15 December 2021.
- H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied through the **White Form eIPO** service, which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, 15 December 2021.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, 15 December 2021.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of the Hong Kong Offer Shares allocated to them and the refund amount payable to them (if the applicant applied by giving **electronic application instructions** to HKSCC) with that CCASS Participant.

- For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Wednesday, 15 December 2021. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified in the **White Form eIPO** applications instructions in the form of refund cheque(s) in the name of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post and at their own risk on or before Wednesday, 15 December 2021.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 15 December 2021.
- H Share certificates will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 16 December 2021 provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Public Float

- Immediately following completion of the Global Offering, over 25% of the issued share capital of the Company will count towards the public float and is expected to satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules.

Commencement of Dealings

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 16 December 2021 (Hong Kong time), dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong Time) on Thursday, 16 December 2021. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2276.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

OFFER PRICE

The Offer Price has been determined at HK\$4.46 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$4.46 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$473.5 million.

The Company intends to apply such net proceeds from the Global Offering for the following purposes:

- approximately 46.4% of the total estimated net proceeds, or HK\$219.7 million, will be used to increase the production capacity of the Shanghai Production Base and Jiangsu Production Base;
- approximately 19.9% of the total estimated net proceeds, or HK\$94.2 million, will be used for strengthening the research and development capability;
- approximately 10.3% of the total estimated net proceeds, or HK\$48.8 million, will be used for enhancing the sales and marketing efforts;
- approximately 10.0% of the total estimated net proceeds, or HK\$47.3 million, will be used for working capital and general corporate purposes;
- approximately 8.1% of the total estimated net proceeds, or HK\$38.4 million, will be used to enhance the production efficiency and technology in craftsmanship; and
- approximately 5.3% of the total estimated net proceeds, or HK\$25.1 million, will be used for repayment of the bank borrowings, while such borrowings were principally used to finance the working capital to support the business operation of the Group.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, 9 December 2021, a total of 7,610 valid applications pursuant to the Hong Kong Public Offering (being applications by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service) for a total

of 21,606,000 Hong Kong Offer Shares were received, representing approximately 1.78 times of the total number of 12,160,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 7,607 valid applications in respect of a total of 18,706,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$6.10 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 3.08 times of the 6,080,000 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- 3 valid applications in respect of a total of 2,900,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$6.10 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 0.48 times of the 6,080,000 Hong Kong Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

Two multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to dishonored payment. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 6,080,000 Hong Kong Offer Shares) has been identified.

As the Hong Kong Public Offering has been over-subscribed by less than 15 times, the reallocation procedures as disclosed in the section headed “Structure and Conditions of the Global Offering — Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 12,160,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering. The total number of successful applicants under the Hong Kong Public Offering is 4,978, among which 3,519 applicants were allocated with one board lot of the Offer Shares.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been slightly over-subscribed, representing 1.12 times of the total number of 109,440,000 Offer Shares initially available under the International Placing. The final number of Offer Shares under the International Placing is 109,440,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.

There are a total of 113 places under the International Placing. A total number of 80 places have been allotted five board lots of H Shares or less, representing approximately 70.8% of total number of places under the International Placing. These places have been allotted 60,000 H Shares in total, representing approximately 0.055% of the Offer Shares initially available under the International Placing and 0.049% of the Offer Shares under the Global Offering.

To the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Sole Global Coordinator, the Sole Bookrunner or the Underwriters under the Global Offering have been allocated to applicants who are core connected persons (as defined in the Listing Rules) of the Company, or to any connected clients of any lead broker or distributors set out in paragraph 5(1) of the Placing Guidelines, or the Directors or existing Shareholders or their respective close associates set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees, or nominee companies set out in paragraph 5(3) of the Placing Guidelines. The International Placing is in compliance with the Placing Guidelines as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering.

The Directors confirm that, to the best of their knowledge, (i) none of the Offer Shares subscribed by the places or the public has been financed directly or indirectly by any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial Shareholder or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and (ii) none of the places and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it.

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of Global Offering; (b) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately following the completion of Global Offering; (c) the number of H Shares in public hands will satisfy the minimum percentage under Rule 8.08(1) of the Listing Rules; (d) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), the Over-allotment Option, which will be exercisable from the Listing Date until Saturday, 8 January 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 18,240,000 H Shares, representing no more than 15% of the Offer Shares initially available under the Global Offering at the Offer Price, to cover over-allocations in the International Placing and facilitate the delivery to the investors which have agreed to a delayed delivery of H Shares subscribed by it under the delayed delivery arrangement. There has been no over-allocation of Offer Shares in the International Placing and no investor in the International Placing agrees to the delayed delivery arrangement. Therefore, it is expected that the Over-allotment Option will not be exercised.

LOCK-UP OBLIGATIONS

Each of the Company, the Controlling Shareholder, and the other existing Shareholders is subject to certain obligations in relation to the issue or disposal of H Shares or Converted H Shares (as the case may be) (the “**Lock-up Obligations**”). The major terms of the Lock-up Obligations are set out as follows:

<u>Name</u>	<u>Number of H Shares or Converted H Shares (as the case may be) subject to the Lock-up Obligations upon Listing</u>	<u>Percentage of shareholding in the Company subject to the Lock-up Obligations upon Listing</u>	<u>Last day subject to the Lock-up Obligations ^(Note)</u>
The Company (<i>subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements</i>)	N/A	N/A	15 June 2022

Name	Number of H Shares or Converted H Shares (as the case may be) held in the Company subject to the Lock-up Obligations upon Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations upon Listing	Last day subject to the Lock-up Obligations^(Note)
Controlling Shareholder <i>(subject to lock-up obligations pursuant to the Listing Rules, the Underwriting Agreements and the Article 141 of the PRC Company Law)</i>			
Mr. Fei	212,740,030	49.87%	15 December 2022
Existing Shareholders (other than the Controlling Shareholder) <i>(subject to Lock-up Obligations pursuant to Article 141 of the PRC Company Law)</i>			
Shanghai Shuyun	18,396,670	4.31%	15 December 2022
Zhourong Lianer	14,945,000	3.50%	15 December 2022
Jiaxing Huiyi	14,945,000	3.50%	15 December 2022
Mr. Fan	12,200,000	2.86%	15 December 2022
Shanghai Fengchang	11,948,300	2.80%	15 December 2022
Qian Yaoming (錢耀明)	10,980,000	2.58%	15 December 2022
Huang Anfen (黃安芬)	6,100,000	1.43%	15 December 2022
Lan Zhiping (蘭志平)	2,745,000	0.65%	15 December 2022

Note:

The Company may issue H Shares without any Lock-up Obligation after the indicated date. The controlling Shareholder and other existing Shareholders may dispose of or transfer Converted H Shares without any Lock-up Obligation after the indicated date.

PUBLIC FLOAT

Immediately following completion of the Global Offering, over 25% of the issued share capital of the Company will count towards the public float and is expected to satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, 7,610 valid applications made by the public through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service will be conditionally allocated on the basis set out below:

POOL A

<u>Number of H Shares applied for</u>	<u>Number of valid applications</u>	<u>Basis of allocation/ballot</u>	<u>Approximate % of the total number of H Shares applied for</u>
500	5,304	2,672 out of 5,304 to receive 500 H Shares	50.38%
1,000	507	500 H Shares plus 3 out of 507 to receive additional 500 H Shares	50.30%
1,500	697	500 H Shares plus 354 out of 697 to receive additional 500 H Shares	50.26%
2,000	195	1,000 H Shares plus 2 out of 195 to receive additional 500 H Shares	50.26%
2,500	108	1,000 H Shares plus 55 out of 108 to receive additional 500 H Shares	50.19%
3,000	103	1,500 H Shares plus 1 out of 103 to receive additional 500 H Shares	50.16%
3,500	47	1,500 H Shares plus 24 out of 47 to receive additional 500 H Shares	50.15%
4,000	78	2,000 H Shares	50.00%
5,000	151	2,500 H Shares	50.00%
6,000	35	3,000 H Shares	50.00%
7,000	13	3,500 H Shares	50.00%
8,000	40	3,500 H Shares plus 39 out of 40 to receive additional 500 H Shares	49.84%
9,000	20	4,000 H Shares plus 19 out of 20 to receive additional 500 H Shares	49.72%
10,000	139	4,500 H Shares plus 127 out of 139 to receive additional 500 H Shares	49.57%
20,000	65	9,500 H Shares plus 53 out of 65 to receive additional 500 H Shares	49.54%
30,000	24	14,500 H Shares plus 17 out of 24 to receive additional 500 H Shares	49.51%

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate % of the total number of H Shares applied for
40,000	12	19,500 H Shares plus 7 out of 12 to receive additional 500 H Shares	49.48%
50,000	20	24,500 H Shares plus 8 out of 20 to receive additional 500 H Shares	49.40%
60,000	7	29,500 H Shares plus 2 out of 7 to receive additional 500 H Shares	49.40%
70,000	2	34,500 H Shares	49.29%
80,000	4	39,000 H Shares plus 3 out of 4 to receive additional 500 H Shares	49.22%
90,000	2	44,000 H Shares plus 1 out of 2 to receive additional 500 H Shares	49.17%
100,000	16	49,000 H Shares	49.00%
150,000	4	73,000 H Shares	48.67%
200,000	8	97,000 H Shares	48.50%
250,000	3	121,000 H Shares	48.40%
300,000	2	145,000 H Shares	48.33%
400,000	1	193,000 H Shares	48.25%
Total	7,607	Total number of Pool A successful applicants: 4,975	

POOL B

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate % of the total number of H Shares applied for
900,000	1	900,000 H Shares	100.00%
1,000,000	2	1,000,000 H Shares	100.00%
Total	3	Total number of Pool B successful applicants: 3	

The final number of Offer Shares under the Hong Kong Public Offering is 12,160,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under by giving **electronic application instructions** to HKSCC or through the **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers or beneficial owner identification codes of successful applicants (where applicable) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.conantoptical.com.cn and the Stock Exchange's website at www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Wednesday, 15 December 2021. Please note that the list of identification document numbers in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 15 December 2021 to 12:00 midnight on Tuesday, 21 December 2021; and

- by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, 15 December 2021, Thursday, 16 December 2021, Friday, 17 December 2021 and Monday, 20 December 2021.

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refers to Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or beneficial owner identification codes provided by the applicants whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the International Placing is set out below:

- subscription and number of H Shares held by the top 1, 5, 10, 20 and 25 of the places out of the final International Placing Shares, total Offer Shares and total issued share capital of the Company upon Listing:

Places	Subscription	Number of H Shares held upon Listing	Subscription as % of the International Placing Shares	Subscription as % of the total Offer Shares	Number of H Shares held as % of the total issued share capital upon Listing
Top 1	22,569,000	22,569,000	20.62%	18.56%	5.29%
Top 5	53,191,500	53,191,500	48.60%	43.74%	12.47%
Top 10	83,346,500	83,346,500	76.16%	68.54%	19.54%
Top 20	104,570,000	104,570,000	95.55%	86.00%	24.51%
Top 25	107,887,000	107,887,000	98.58%	88.72%	25.29%

Note:

There has been no over-allocation of Offer Shares in the International Placing and no investor in the International Placing agrees to the delayed delivery arrangement. Therefore, it is expected that the Over-allotment Option will not be exercised.

- subscription and number of H Shares held by the top 1, 5, 10, 20 and 25 of all the Shareholders, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholders	Subscription	Number of H Shares held upon Listing	Subscription as % of the International Placing Shares	Subscription as % of the total Offer Shares	Number of H Shares held as % of the total issued share capital upon Listing
Top 1 ⁽²⁾	—	212,740,030	0.00%	0.00%	49.87%
Top 5	22,569,000	283,595,700	20.62%	18.56%	66.48%
Top 10	39,739,500	335,894,500	36.31%	32.68%	78.74%
Top 20	90,745,000	393,000,000	82.92%	74.63%	92.12%
Top 25	99,860,000	404,860,000	91.25%	82.12%	94.90%

Notes:

- (1) There has been no over-allocation of Offer Shares in the International Placing and no investor in the International Placing agrees to the delayed delivery arrangement. Therefore, it is expected that the Over-allotment Option will not be exercised.
- (2) Top 1 Shareholder refers to Mr. Fei, the Controlling Shareholder. For further details, please refer to the section headed “Substantial Shareholders” in the Prospectus.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼(附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼(附註), 其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
C3325049	1000	K0166634	500
C6509744	500	K5828163	500
D3358373	500	K6759432	500
E532147A	5000	K9619526	500
E9101865	500	Y7869035	2000
G0940568	1500	Z0982335	2000
G255794A	500	Z612568A	500
G3486345	500		

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
00108765X-10****46***25	2000	022760001-SH***NO*** L***NO***02****00**	500
001090013-68****96**	500	022760004-SH***NO*** L***NO***02****00**	500
5025-10****56***15	500	022760006-SH***NO*** L***NO***02****00**	500
001120012-10****07**20	500	022760008-SH***NO*** L***NO***02****00**	500
001183614-10****57**88	500	022760009-SH***NO*** L***NO***02****00**	500
001217971-68****07**	500	022760010-SH***NO*** L***NO***02****00**	500
001257216-10****73***0***33	2500	03010514-63****01*	500
001270048-10****41***02	500	03014919-68****28*	500
001302515-10****78***48	500	03023856-63****78*	500
002075833-10****21***0***11	1000	03040130-65****28*	500
002084419-10****68**	500	03061321-66****36*	500
002140030-10****71***56	500	03081419-62****56*	500
002170033-10****61***45	500	03082711-65****11*	500
002182739-10****95***32	500	03100262-60****40*	500
002200648-68****39**	2500	03153629-62****65*	500
002240036-10****78***72	500	03161510-62****08*	500
002281025-10****26***61	5000	03194211-66****21*	500
002665200-00****52***8L***DI***HE***	5000	03299114-66****57*	500
003014214-68****00**	500	03300522-60****50*	500
003025118-10****23***81	2000	04010612-21****45*	500
003205456-10****37***01	500	04024170-61****97*	500
00325151X-68****67**	500	04030015-60****85*	500
003275111-68****23**	500	0403534X-65****09*	500
0038992-P8****34	500	0413097-10****96***00***67	500
004061814-10****80***72	500	04141246-66****55*	500
004173632-10****33***79	500	04171217-65****66*	500
0044580-00****80***00	400	04197910-70****00 *** S***	500
005030062-10****80***09	500	04202711-26****96*	500
005151211-10****56***75	2000	04210518-69****93*	500
005196380-68****44**	500	04221419-62****29*	5000
005220810-10****13***36	2500	04250024-68****51*	500
00524204X-10****71***56	500	04273039-65****61*	500
005280015-10****35***1	100	04295719-65****03*	500
0054273-00****73***00	500	05030014-60****66*	500
006020512-10****56***57	500	05042126-60****50*	500
006020514-10****14***26	500	05047618-62****23*	500
006040014-10****02***29	500	05055115-60****17*	500
006080610-10****19***32	5000	05065048-67****67*	500
006091335-68****55**	1000	05070027-66****58*	500
006091677-10****93***97	500	05094012-62****93*	2000
006095565-68****64**	500	05113022-61****01*	500
006201617-68****20**	500	05152115-69****83*	5000
006204311-10****81***90	500	05161216-65****70*	500
006231247-10****47***90	2000	05195107-68****21*	500
006243915-10****93***42	500	05206231-63****50*	500
006280024-10****43***45	500	05230030-69****59*	500
006291518-10****73***09	500	05281711-69****78*	500
007010012-10****18***6	5000	05291525-69****73*	500
007102016-68****74**	500	05300616-67****63*	500
007169111-10****89***97	500	05310810-67****00*	500
00724071-68****15**	500	0578778-05****78***00	500
007243034-10****87***00	500	06023202-65****96*	2400
007263730-10****22***80	500	06051254-65****73*	500
007274011-10****42***86	2500	06063476-69****15*	500
007283910-68****93**	500	06103830-69****73*	500
008020057-68****39**	500	06112910-65****89*	500
008020336-10****26***23	5000	06150817-62****07*	500
008093257-2H*** Y***NG	5000	06164057-69****42*	500
00810525X-10****81***25	2500	06168673-60****29*	500
008162841-10****47***19	500	06240313-68****50*	500
008200042-10****85***50	500	06243747-69****19*	500
008208434-10****37***40	500	06262044-62****57*	500
008256500-00****65**8	1000	06284933-61****88*	500
008566000-00****60**8	500	06292263-68****05*	500
009065023-10****38***38	1500	06296013-69****15*	500
009090027-10****88***49	500	06300715-69****22*	500
009192322-68****41**	500	07010439-68****27*	500
009200233-10****37***78	500	07010439-PN***87***AN***MI**	500
009222017-10****80***40	25000	07020315-69****49*	500
009232863-10****68***93	2500	07062371-66****19*	500
009273329-10****84***58	1000	07160713-68****19*	500
010024222-10****84***56	500	07230141-62****69*	500
010040527-68****49**	500	07231221-63****85*	500
010062112-10****90***50	500	07242314-67****27*	500
01006671X-10****61***07	1000	07281068-67****76*	500
010100526-10****34***72	1500	07310030-69****68*	500
010101815-10****00***95	500	08030133-62****68*	500
01010311-62****96*	500	08040814-61****67*	500
010116017-68****46**	1000	08042913-69****92*	500
010126551-10****37***48	500	08043630-66****55*	500
010151217-10****52***49	500	08052823-67****86*	500
010160010-10****23***37	500	0806400-08****00	500
010163741-10****79***91	500	0808051X-63****22*	500
01021344X-10****46***49	500	08114063-65****93*	500
010270045-10****84***77	500	08120436-60****42*	500
01033417-69****95*	500	08140716-69****17*	500
01041424-65****92*	500	08142314-65****13*	500
0105321X-67****22*	500	08182068-60****87*	500
01094558-61****08*	500	08203272-62****58*	500
01100213-69****96*	500	08226815-63****89*	500
011023712-10****79***68	500	08231714-68****53*	500
01104048-63****93**	500	08242053-69****42*	500
011053852-10****81***43	2500	08245521-65****69*	500
011073313-68****88**	500	08261545-69****06*	500
011081671-10****91***0***16	1000	08262111-67****52*	500
01111833-68****95**	500	08263858-67****96*	500
01115393X-10****88***26	500	08280057-63****78*	500
011157213-68****09**	500	08280812-63****07*	500
011206116-CH***JI***G	10000	08301614-67****99*	500
011210024-10****26***50	5000	08313716-69****09*	500
011270958-10****79***83	500	0857897-08****97***00	500
011285427-10****42***31	500	09014719-62****91*	500
011291231-10****13***53	500	09024618-PN***95***HE***HU***G	500
011305639-10****23***41	500	09034712-65****03*	500
01131625-66****08*	500	09040842-67****59*	500
01150518-60****23*	500	09065827-67****10*	500
01151015-61****90*	2500	0909001X-68****75*	500
01167135-61****20**	1000	0909051X-67****39*	500
01200740-65****97*	1000	0909561X-69****86*	500
01204416-67****95**	500	09115378-63****00*	500
012060431-68****81**	500	09126373-61****20*	500
012110076-10****20***	500	09132313-65****05*	1000
012150710-10****26***32	500	09140916-60****16*	500
012162014-10****60***13	500	0915803X-60****12*	500
012195598-10****90***97	500	09192617-60****88*	500
01221819-10****58***91	1500	09230016-61****45*	500
012242029-10****88***69	500	0924101X-68****50*	500
012265318-10****76***5	500	09270034-65****50*	500
012285031-10****64***06	25000	0C2868030-10****68***91	2000
012300510-10****48***53	500	0D0618102-10****96***81	2500
012306415-68****23**	500	0D2431352-10****32***62	25000
01231912-61****12**	500	0D2586852-10****63***2	500
01281520-61****79*	1000	0D4905009-10****59***36	1500
02042425-69****01*	500	0D5585288-10****60***42	1500
02056211-67****50*	500	0D6290540-10****78***43	500
02091229-PN***72***IU***NG	500	0D7514051-10****29***91	2500
0210571X-69****72*	500	0E8346074-10****94***51	2500
02120217-24****01*	200	0C00165528-10****31***25	1500
02142416-69****22*	500	0G4392107-10****56***70	500
02182033-68****66*	500	0G6628175-10****87***9	500
02182519-65****10*	500	0K0135097-10****62***55	4500
02192044-69****57*	1000	0K0258889-10****85***52	500
02201552-68****79*	500	0K5649625-10****63***9	24500
02210634-63****20**	500	0K7578881-10****10***08	1500
02226689-65****75*	500	0K7755503-10****10***39	500
02231213-65****12*	500	0K8251819-10****23***90	1000
02234028-62****66*	2000	0M0458215-10****35***69	500
02270023-69****19*	500	0M0577052-10****78***61	2500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Table with columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note), No. of Shares allotted, and 身份證明文件號碼/實益擁有人識別碼(附註) 獲配發股份數目.

Table with columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note), No. of Shares allotted, and 身份證明文件號碼/實益擁有人識別碼(附註) 獲配發股份數目.

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及/或等擁有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Table with 3 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note), No. of Shares allotted, and 獲配發股份數目. Lists application details for various identification numbers.

Table with 3 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note), No. of Shares allotted, and 獲配發股份數目. Lists application details for various identification numbers, including some with asterisks indicating special conditions.

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
32052219-M3***13	1000
32052219-M5***99	500
3205765HH-21***47***60***3	500
32058219-P5***66	1000
32058619-M5***13	5000
32058619-M5***38	5000
32058619-M5***55	500
3206157HH-21***37***60***2	500
32062119-M3***39	1000
32062319-M5***21	500
32062319-M5***80	500
32068119-P5***41	1000
32070519-M3***36	2500
32072119-M3***43	1000
32072119-M5***43	1000
32090219-P5***43	500
32091119-M3***97	500
32092219-M3***61	500
32100219-M5***02	500
32102319-P5***68	1000
32108319-M5***37	500
3210966HH-21***43***60***5	500
3211039HH-21***58***60***1	10000
32112119-M5***60	500
32118119-M5***16	500
32128219-M5***29	500
3212950HH-21***3***61***7	500
3219305HH-21***35***62***1	500
32207905H-21***93***61***3	500
32237053H-21***84***61***9	500
32264995H-21***62***61***3	1000
32369970H-21***32***61***1	1000
3237733HH-21***76***62***6	500
32384873H-21***37***61***2	500
32501069H-21***48***61***7	1000
32571809H-21***84***62***8	500
32577027H-21***39***62***9	2000
32597293H-21***62***62***0	1500
32622619H-21***10***62***3	500
32664237H-21***23***62***7	1000
32686089H-21***86***62***2	500
32753603H-21***72***65***9	1000
32775928H-21***99***63***9	500
32786609H-21***04***63***6	500
32826657H-21***67***63***1	500
32898989H-21***53***63***9	500
32930095H-21***38***63***7	500
32967359H-21***28***63***3	500
32989735H-21***99***63***0	500
33010219-M5***32	1000
33010619-M5***24	500
33010619-M5***63	500
33010619-M5***72	1000
33012419-M5***38	500
33018219-M5***24	500
33021319-M5***50	1000
33020319-M5***54	500
33020319-M5***86	1000
33020419-M5***46	500
33020419-M5***59	1000
33020519-M5***78	500
33022619-M3***10	500
33022619-M3***16	500
33022619-M3***35	500
33022619-M3***36	500
33022619-M3***39	500
33022619-M3***40	500
33022619-M3***41	500
33022619-M3***42	500
33022619-M3***51	500
33022619-M3***69	500
33022619-M3***87	500
33028167H-21***95***63***5	500
33032519-M5***18	500
33032519-88***18***IN***A0**	500
33032619-M5***99	1000
33032719-M5***97	1000
33038119-M5***09	1000
33038119-M5***64	500
33038219-P5***54	1000
33038219-M5***51	500
33038219-M5***79	1000
33038219-P5***52	1000
33040219-M5***04	4000
33042319-M5***56	500
33048119-M5***40	500
33050219-M3***48	1000
330570599-33***05***85***F ***E0***67***97	500
33062119-M5***35	1000
33069156H-21***22***64***9	500
33070219-88***93***HB***LI	500
33072419-M5***11	500
33082219-M3***95	500
33082319-M3***27	500
33082319-M3***89	1000
33082519-M3***31	500
33098302H-21***38***64***3	2000
33100419-M5***32	500
33100419-M5***86	500
33101672H-21***47***75***8	500
33108119-M5***52	500
33108119-M5***94	1000
33127059H-21***77***63***1	500
3313123H-21***75***64***2	500
33179256H-21***04***75***9	500
33209590H-21***88***64***8	1500
33213686H-21***50***64***5	500
33252819-M3***15	500
33252819-M5***49	500
33262619-M5***64	1000
33267733H-21***36***64***6	500
33295003H-21***58***64***8	500
33302370H-21***75***64***2	500
33332332H-21***89***64***0	500
3333706HH-21***56***64***2	1000
33338330H-21***28***64***8	500
33339728H-21***50***64***1	500
335152HHH-21***38***04***5	500
33517995H-21***77***64***7	500
33527523H-21***32***65***0	500
33539037H-21***81***65***1	500
33564599H-21***52***65***7	500
33570656H-21***30***65***5	500
33628831H-21***67***65***3	500
33674186H-21***57***65***0	500
33676139H-21***64***65***3	500
33693785H-21***68***65***5	2000
33700796H-21***73***65***0	500
33712786H-21***22***65***7	500
33769832H-21***89***65***3	500
33815181H-21***10***65***3	500
33875605H-21***37***69***5	1500
3387593H-21***09***69***5	500
33886109H-21***48***69***6	500
33890039H-21***56***69***3	500
33891207H-21***66***69***9	500
33900519-M5***69	1000

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
33912193H-21***95***66***1	500
33912371H-21***13***66***5	500
33939879H-21***57***75***7	500
33951169H-21***42***75***8	500
33953795H-21***67***75***1	500
33955938H-21***84***66***9	500
33961533H-21***85***66***1	500
33971887H-21***68***66***7	500
33973952H-21***40***66***5	500
33977302H-21***70***66***5	1500
33993300H-21***60***66***7	500
33994701H-21***75***66***3	500
33996397H-21***69***66***7	500
34010319-M5***77	1000
34012219-M3***17	1000
34012219-M5***07	1000
34032219-M5***18	500
34040319-M5***02	1000
34072119-M3***62	1000
34072119-M5***53	500
34080219-M5***31	500
34082619-M5***50	500
34112419-P5***45	500
34122119-P5***71	1000
34122719-M5***74	500
34162319-M5***99	500
34240119-M5***14	500
34242519-M5***83	1000
34262319-M5***16	1000
34262319-M5***41	500
34262319-M5***79	500
34282619-M5***12	500
34292119-M3***60	500
35008036H-21***40***66***0	500
35010419-M5***18	500
35012319-88***30***HE***IG***	97000
35012519-P5***18	500
35012519-M5***37	500
35018119-M5***39	500
35020619-M5***80	500
35021119-M5***07	500
35021219-M5***55	1000
35025362H-21***90***66***9	500
35031119-M5***53	500
35030319-M5***30	1000
35032219-M3***31	500
35032219-M3***60	500
35039289H-21***73***67***6	15000
35042319-M5***88	500
35042919-M5***48	500
35051731H-21***61***66***8	500
35052119-M5***32	1000
35052419-M5***25	1000
35058219-M5***34	500
35060003H-21***56***66***5	2000
35068119-M3***77	500
35068119-M5***74	500
35070219-M5***35	1000
35070219-M5***48	1000
35070219-M5***60	500
35070219-M5***69	1000
35070275H-21***41***66***0	10000
35072319-M5***15	1000
350747421-10***07***41	1000
35078319-P5***11	500
35079552H-21***43***66***3	500
35082119-M5***17	500
35108166H-21***57***67***6	500
35122557H-21***58***67***6	2000
35132758H-21***72***67***9	500
35153609H-21***92***67***9	500
35156500H-21***14***66***5	500
35158116H-21***68***67***8	1000
35163800H-21***25***67***0	500
35170300H-21***43***67***8	500
35171390H-21***19***67***0	2000
35176666H-21***38***67***3	500
35192217H-21***28***67***6	500
35197279H-21***52***67***2	500
35220119-M3***77	1000
352202360-35***23***85***F ***E0***67***11	1000
35260119-M5***12	500
35288382-M5***18	500
357531A-10***97***00***77	500
36010319-M5***10	500
36012119-M5***74	1000
36028119-P5***60	500
36030219-M5***43	500
36031119-M5***51	500
36031319-M5***00	500
36042919-M5***30	500
36048119-M5***40	1000
36048119-M5***48	500
36050219-M5***84	500
36072219-P5***21	1000
36078219-P5***81	1000
36212219-M3***56	500
36220419-M3***02	500
36222219-M5***95	500
36222719-M3***51	4000
36222719-M3***63	1000
36223219-M3***33	1000
36223219-M5***60	1000
36232219-M3***31	500
36242619-M5***54	1000
36242619-M5***87	500
36242719-M5***96	500
36250219-P5***35	500
36252419-M5***81	1000
37010219-M5***46	500
37010319-M3***15	1000
37020319-M5***97	500
370210288-37***02***85***F ***E0***67***61	500
37021419-M5***48	500
37028319-M5***61	500
37030219-M5***19	500
37030319-M5***96	1000
37030619-M5***34	1000
37032119-M5***32	1000
37032119-M5***33	500
37048119-M5***45	500
37050219-M5***66	1000
37063219-M5***03	1000
37063219-M5***09	1000
37072419-P5***10	500
37078419-M5***82	1000
37081119-P5***73	500
37081119-P5***78	500
37083019-M5***10	1000
37092119-M3***38	1000
37100219-M5***41	500
37108319-M5***27	1000
37110219-M5***04	500
37132919-M5***00	500
37142419-88***10***UI***UG***	500
37150219-M5***05	1000
37152519-M5***93	4000

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
37232419-M5***36	1000	412220013-10****44***00***41	1000
37232819-M3***27	500	412234018-10****32***9	500
379151434-37****14****85****F ***E0****67***03	500	412307574-10****76***1	14500
384520623-38****06****85****F ***E0****67***28	1500	41270119-M5***01	500
385293824-38****38****85****F ***E0****67***45	5000	412701198-88****02***I ***U	500
386703HMH-21****25****05****6	5000	41282719-M5***64	500
388033292-38****32****85****F ***N0****67***76	500	41282719-P3***72	1000
401050478-68****82***09	500	4155397-41****97***55***	500
4011970017-10****94***09	500	42010319-P3***36	500
401191730-10****42***39	500	420104197-35****98****AN***NG	500
401191832-YA****AI***G	500	42010519-M5***45	500
401210319-10****18***51	1000	42011119-P3***41	500
401260445-10****87***45	500	42011219-M5***21	1000
401270448-83***5	500	42011519-M3***57	500
401287916-10****32***19	500	42011619-M5***45	500
401291024-68****98***	500	42022219-M5***61	1000
402010015-10****15***21	500	42050219-M3***53	500
402042318-10****93***36	500	42052119-M3***09	500
40210079X-10****22***56	500	42052119-M3***42	500
402101227-68***75	500	42052119-M3***63	500
402111629-10****42***	2500	42052119-M3***72	1000
402122956-10****29***45	500	42052119-M3***78	1000
402131728-10****75***80	500	42052819-M5***38	1000
402133930-10****13***39	500	42058119-M3***63	1000
402154722-10****85***62	500	42058319-M5***35	500
40219242X-10****78***41	2500	42058319-M5***56	500
402201320-60****1***2**	500	42062619-M3***39	500
402234654-68****15***	500	42068319-M3***00	1000
402250446-10****32***13	500	42098219-M5***97	1000
402274650-10****58***1	500	42098419-P5***90	500
403143713-68****36***	500	42100219-M3***40	500
403161527-10****81***53	5000	42102219-M5***37	500
403169527-10****41***62	500	42102219-M3***91	500
403170016-10****25***90	500	42112419-M5***07	500
403204237-10****59***	1000	42112619-M5***60	500
403230052-10****87***66	500	42112719-M5***47	1000
403290041-68****38***	500	42130219-M3***35	500
40329442X-10****38***73	500	42130219-M5***64	1000
404113217-10****78***16	500	42230119-M3***37	500
404157294-68****56***	500	42242119-M3***55	1000
40417001X-10****32***3	500	42242219-M5***87	500
40417005X-10****91***42	500	42272119-M3***35	1000
404240616-10****51***47	500	42272119-M3***43	1000
404273891-10****71***	15000	42272119-M3***46	1000
404296918-10****70***26	500	42272119-M5***52	500
40430023X-10****67***70	500	42280219-M5***99	500
404305012-10****75***16	500	42282319-M3***91	500
405040263-68****94***	500	424251980-20****71***03***19	500
405110958-10****75***59	500	42900419-M3***01	1000
405153255-10****21***16	500	42900419-M5***00	1000
405169664-10****48***95	500	42900419-M5***28	500
40522151X-10****24***16	500	42900519-M5***91	500
405223979-68****65***	500	42900619-M3***20	500
405256027-10****85***6	1000	43010219-M5***44	500
405282013-68****00***	500	43010419-P5***47	1000
406095825-10****40***03	500	43012219-M3***32	500
406126517-68****54***	500	43020219-M5***57	1000
406161156-60****8***4**	49000	43021919-M5***29	500
406193924-10****80***17	14500	43022319-M5***31	1000
406210037-WA****ZE	1000	43028119-M5***02	500
40622231X-10****96***6	5000	43028119-M5***17	1000
406253013-68****12***	4500	43028119-M5***36	500
406301214-68****21***	3000	43028119-M5***54	1000
407017026-10****02***00***21	3000	43028119-M5***64	500
407172058-10****39***00***95	500	43030419-M5***97	500
407172058-68****21***	500	43032119-M5***31	500
407187726-68****69***	500	43032119-M5***47	1000
407256014-10****93***07	500	430403195-13***2	****ZH***YI**
407274828-10****59***50	500	43042619-M5***46	1000
407275036-10****89***79	500	43052119-M5***82	500
407277018-68****34***	500	43052419-M5***62	500
407291318-10****81***59	500	43052519-M5***23	500
408030933-10****78***00***89	500	43052519-M5***66	1000
408031512-10****80***00	500	43060219-M5***07	500
408070520-10****89***59	1500	43060219-M5***41	500
408070521-10****69***19	500	430602197-88****56***HE***I	1000
408086794-10****78***3	5000	43062119-M5***88	500
408150834-XU****NG	20000	43062619-P3***51	1000
408151221-10****57***00***79	1500	43089119-M5***70	500
408231229-10****29***17	500	43102619-M5***00	1000
408232422-10****72***28	500	43110319-M5***11	1000
408270013-68****07***	500	43112219-M5***59	500
408272421-10****33***73	5000	43112419-M3***56	500
409121547-10****84***93	500	43112819-M5***46	1000
409130817-68****41***	500	43112919-M3***56	1000
409134147-10****60***80	500	43230219-M3***66	500
409141530-10****10***00***07	500	43252119-M3***71	1000
409142210-10****96***72	500	43252419-M3***79	500
409234412-10****47***25	10000	43282419-M5***69	500
409254858-10****60***22	500	43300219-M5***10	500
409271826-68****65***	4500	44010319-M5***01	500
409280419-83****9	500	44010319-M5***55	1000
409290019-10****67***3	1000	44010519-M5***85	1000
409290019-68****91***	1500	44010619-M5***69	500
410043658-68****21***	500	44011119-M5***79	500
410052014-02****00***	500	44011319-P5***63	1000
410070034-68****06***	500	44012519-M5***12	500
410102119-M5***65	100	44012519-M5***13	1000
410102119-P5***41	500	44018319-M5***10	500
410151233-68****94***	500	44018319-M5***11	1000
410154406-10****70***05	500	44018319-M5***17	500
410176625-10****77***80	2500	44018319-M5***75	1000
410185140-10****75***15	500	44018319-M5***92	500
410186010-68****69***	500	44018419-M5***24	500
410241519-10****80***98	500	44022319-M5***14	500
410251413-10****74***37	2500	44030119-M3***18	5000
410265251-10****87***71	500	44030119-M3***51	500
41028361X-68****39***	500	44030119-M5***00	500
41038119-M3***47	500	44030119-M5***09	500
41048219-M5***08	500	44030119-M5***24	500
41052119-M5***83	500	44030119-M5***25	1000
41052619-M5***82	500	44030119-M5***79	500
41072719-M5***61	1000	44030619-M5***70	500
41080219-M5***46	500	44050319-M8***70	500
41092219-M5***68	1000	44050719-P5***84	500
41092319-M3***72	500	44050919-M5***41	500
411010212-68****03***	500	44058219-M5***38	500
411015915-68****78***	500	44058219-M5***70	500
411114432-10****66***96	500	44058219-M5***97	500
411142222-10****34***08	500	44060219-M5***10	500
411144423-68***96	500	44062319-M5***15	500
411157226-10****34***93	500	44068119-M5***20	500
411170710-10****03***89	500	44068119-M5***41	500
411177056-10****32***09	5000	44068119-M5***95	1000
41118188X-10****62***96	1500	44068119-P8***39	500
411224199-88****86***I ***GX***G	500	44068219-M3***61	1000
41125211X-10****13***67	500	44068219-M3***63	500
41127349-68****21***	500	44068419-M3***87	500
411290039-38****06***IA***AO***	500	44072119-M5***69	4000
41130319-M5***27	1000	44072119-M5***87	1000
41132519-M3***95	500	44078119-M3***33	1000
411403198-88****62***HA***HU***	500	44078119-M3***53	1000
411501198-68****81***IA***	500	44078119-M5***64	1000
412074674-10****46***97	1000	44078219-M3***05	4000
412100013-ZH*** W**	500	44078219-M3***19	4000
412124416-83***9	500	44078219-M3***20	4000
41213561X-10****28***77	500	44078219-M3***28	1000
412182422-23***1	500	44078219-M3***55	4000

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及/或等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
44078219-P5***86	500	506205272-10***39***	2500
44078319-M3***10	4000	506210473-10***58***37	500
44080219-M5***43	500	50622331X-10***14***19	500
44080219-M5***87	500	50627003X-10***21***60	500
44080319-M5***67	15000	506280021-68***70**	500
44080419-M3***88	4000	507028426-68***49**	1500
44082219-M5***27	1000	507070934-68***23**	500
44082219-M5***47	500	507113529-10***80***46	500
44082319-M5***06	1000	507160069-68***53**	500
44082419-M5***81	500	507208013-10***24***	20000
44088119-M5***20	1000	507277422-10***64***08	500
44088119-M5***57	500	50728231X-10***65***80	500
44088119-M5***61	500	508012020-10***85***02	500
44088219-M3***71	500	508051412-10***69***03	500
44092419-M5***26	500	508101916-10***85***39	500
44098119-M3***25	1000	508140716-10***88***19	500
44098219-M3***30	1000	508215348-68***49**	500
44098219-M3***69	500	508220533-10***83***98	500
44098219-M3***88	500	508234990-10***83***	25000
44098219-M5***11	500	508247323-10***57***79	2500
44122419-M5***34	49000	508258807-10***75***22	500
44122419-M5***66	97000	50901092X-10***81***68	500
44128319-M3***09	500	509053531-88***03***IU***NG***	500
44128319-M3***53	1000	509074936-10***73***71	500
44128319-M5***75	500	509100022-10***16***36	500
44128319-P5***14	100	509103610-10***71***20	500
44142219-M3***48	500	50915962-10***71***91	500
44142219-M5***57	500	509147148-10***17***36	1000
44142419-M5***84	500	509175432-10***59***75	500
44148119-M3***28	500	509206025-10***83***19	500
44152319-M3***12	15000	509207560-10***28***77	500
44152319-M3***14	1000	51001603X-10***54***	9500
44152319-M3***23	15000	510022002-10***86***35	500
44152319-M5***49	14500	51008361X-10***28***31	5000
44162219-M5***23	4000	510091702-10***86***05	500
44162219-M5***55	500	51010319-M5***92	500
44162319-P5***06	1000	51010319-M5***96	1000
44162419-M5***33	500	51010519-M5***49	500
44178119-M5***88	500	51010719-M3***97	500
44188119-M3***79	500	51010719-M5***18	1000
44188219-M5***29	1000	51011219-M5***93	500
44190019-M3***08	1000	51011219-P5***78	500
44190019-M3***09	500	510122010-10***44***47	500
44190019-M3***46	1000	51012319-M5***28	1000
44190019-M3***83	500	510145532-68***74***	500
44190019-M3***91	1000	510162013-10***09***1	500
44190019-M5***59	1000	510200515-68***24***	500
44190019-M5***60	1000	51021119-P5***80	1000
44200019-M5***79	500	51021219-M5***05	500
4421683-10***29***01***98	500	51021619-P5***59	1000
44252719-M3***43	1000	510233824-68***05***	500
44282419-M5***19	97000	51025151X-10***70***00***04	500
44510219-M3***60	500	510300440-10***67***00***72	500
44510219-M5***26	1000	51032119-M5***10	1000
44512119-M5***00	500	51068119-P5***27	500
44512119-P5***33	500	51072219-M5***14	500
44520219-M3***24	500	51072219-M5***17	500
44520219-M5***58	500	51072219-M5***40	500
44522119-M3***48	1000	51072219-M5***91	1000
44522119-M5***63	500	51080219-M3***36	1000
44522219-M5***63	1000	51082119-M5***20	500
44522419-M3***99	500	51082319-M5***93	500
44528119-M3***71	500	51092119-M5***71	500
44528119-M5***08	500	510922198-C8***16***ON***IN***NG	500
44530219-M5***90	1000	511025760-10***48***53	2000
44530219-M5***09*	1000	511030911-68***9***2*	2000
44532119-M5***13	1000	511162521-10***74***91	1000
44532319-M5***01	500	511191188-10***53***00***38	4000
44538119-M5***49	500	51120241X-10***50***61	1500
45010319-M5***68	1000	511220819-10***35***53	500
45012219-M3***00	500	511233028-10***16***93	500
45020319-M5***21	500	511244087-10***68***42	500
45020419-P3***59	1000	511270035-68***62**	500
45052119-M3***85	4000	511284712-10***73***25	500
45088119-M5***38	500	511290611-10***95***75	1000
45092319-M3***96	1000	51132119-M5***02	1000
45092319-M5***50	500	51138119-M5***89	1000
45212219-M5***04	1000	51152219-M5***18	500
45233019-M3***32	500	512020319-10***10***89	500
45242719-M5***86	500	512030817-10***49***49	500
45250119-M5***05	1000	512040016-68***1***1*	3000
452501198-88***28***IA***EN***G	500	512041550-10***56***67	500
46000619-M5***70	1000	512044819-10***89***41	500
46010219-M3***35	500	512073375-10***82***56	500
4852865-48***65***52***	500	512090016-68***1***6*	500
50022219-M5***62	500	512192916-10***26***25	500
50023319-M5***35	1000	512193215-10***43***	121000
50038119-M5***91	500	512193215-LI***AN	97000
501091517-10***00***83	4000	512246933-10***81***03	500
501131619-10***86***76	1000	512306114-10***48***32	3000
501160547-10***45***00***58	500	512393HHH-21***01***06***0	500
501193527-10***65***50	1000	51252919-M3***82	1000
501220016-89***27***BI***YI	500	51292319-M5***33	1000
50122035X-10***43***56	500	51302219-M5***32	500
501235726-10***72***	500	51303019-M5***86	1000
501242037-10***27***36	500	51303119-M3***27	2500
501249017-10***18***96	24500	51372319-M5***66	500
501282416-10***56***40	500	52002219-P5***69	1000
502038528-10***29***99	500	52242719-M5***35	500
502086416-68***13**	500	526250HHH-21***84***07***1	500
502132429-50***18***10***86	500	53010219-M3***80	500
502132429-68***55**	500	53010319-M5***02	500
502140520-10***43***16	500	53011219-M5***44	1000
502215419-10***91***00***12	5000	53272419-M5***89	500
502221210-10***89***61	2000	53292619-M5***14	500
502260310-99***15**	5000	53342119-M3***49	500
502280638-10***50***71	500	5334237-53***37***34***	500
503032912-10***71***52	500	550659HHH-21***90***07***8	500
503111811-10***60***03	1000	601010452-10***13***2	2500
503153474-10***96***27	2000	601021519-10***13***25	5000
503170019-10***82***30	1000	601102418-10***87***49	500
503192827-10***33***32	500	601130837-10***76***6	2500
503202727-10***85***3	1000	601212437-10***89***8	4500
503224469-10***27***10	500	601230031-68***48***	5000
504010319-10***92***8	500	601240844-10***80***45	500
504041512-10***57***28	500	601257110-10***92***29	500
504144028-68***38**	500	601311438-68***60**	500
504184516-68***80**	500	602010030-68***9***9*	5000
504230423-83***7	500	602091122-10***87***56	500
504240012-10***65***36	500	602203500-10***82***70	500
504240640-10***38***23	500	602205994-68***89***12	500
505017435-10***60***49	500	602230022-10***69***12	500
505024071-10***26***65	2500	602260012-68***77**	500
50508391X-10***80***01	500	603011824-10***64***59	500
505183436-10***88***9	500	603060016-10***42***78	15000
50519431X-10***38***69	500	603097003-10***17***86	1000
505220531-68***16**	500	603115361-10***83***51	500
505235424-10***34***89	500	603162027-10***68***69	500
506010072-10***66***90	500	6031846-60***46***01	500
506062599-Y2***11*	1000	603202510-68***01**	500
50609401X-10***67***06	10000	603230014-10***58***66	10000
506104059-10***09***	500	60324159X-10***09***45	500
506104565-10***34***39	500	603310011-10***45***92	1500
506122611-10***97***80	500	604020043-10***73***80	500
506190928-68***40**	500	604051119-10***66***83	2500
		604090715-10***39***65	500
		604166791-10***74***8	15000
		604171018-10***96***43	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等獲有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Table with 3 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note), No. of Shares allotted, and 身份證明文件號碼 / 實益擁有人識別碼 (附註). Lists various identification numbers and their corresponding share allotments.

Table with 3 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note), No. of Shares allotted, and 身份證明文件號碼 / 實益擁有人識別碼 (附註). Lists various identification numbers and their corresponding share allotments.

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
OS428720-10***87***42***0	500	P9599278-21***49*	121000
OS430610-10***06***43***0	500	PA994416-00***35***I ***	500
OS433178-10***31***43***8	3500	R0234132-A9***71	500
OS501436-10***14***50***6	500	R042912A-H1***90**	1000
OS525516-10***55***52***6	500	R1456368-61***-1***5-*	10000
OS530999-10***09***53***9	500	R6154734-A6***71***5	500
OS560207-10***02***56***7	500	R6172139-21***25*	1500
OS569783-10***97***56***3	500	R692496-00***7S	500
OS579736-10***97***57***6	500	R6954587-A8***25	500
OS591496-10***14***59***6	500	R7411315-M2***99	1000
OS591508-10***15***59***8	500	R7644883-M8***08	500
OS591513-10***15***59***3	500	R9480799-68***-8***2-*	500
OS591609-10***16***59***9	500	R9590624-M5***75	500
OS592258-10***22***59***8	500	V017744A-21***20*	1000
OS595238-10***52***59***8	5000	V0284637-E7***91	500
OS711443-10***14***71***3	500	V090922A-21***96*	500
OS715239-10***52***71***9	500	V1242202-18***19***18***19**	500
OS724242-10***42***72***2	500	V1340530-M2***77	1000
OS743158-10***31***74***8	500	W60241182-CM***05***7	500
OS746340-10***63***74***0	500	W67395937-CM***05***4	500
OS748340-10***83***74***0	500	W68549676-CM***05***8	10000
OS755405-10***54***75***5	1000	W75295275-CM***05***2	3500
OS755622-10***56***75***2	500	W83555634-68***-5***5-*	500
OS771486-10***14***77***6	500	W90028570-CM***05***0	1000
OS773597-10***35***77***7	500	Y0782368-P8***3	500
OS906231-10***62***90***1	500	Y115901A-P9***2	500
OS906617-10***86***90***7	500	Y1221610-M8***10	500
OS911944-10***19***91***4	500	Y1789056-M5***87	500
OS915543-10***55***91***3	2000	Y2484259-21***13*	2000
OS919058-10***90***91***8	500	Y2511558-M8***47	4000
OS920562-10***05***92***2	500	Y2722761-A9***58	500
OS921584-10***15***92***4	500	Y3277125-P8***82	500
OS922341-10***23***92***1	1500	Y3989729-M3***36	500
OS924116-10***41***92***6	500	Y4256326-P6***31	500
OS926341-10***63***92***1	500	Y4615539-P4***14	1000
OS927663-10***76***92***3	500	Y5157615-M5***41	1000
OS927753-10***77***92***3	500	Y5867086-M4***83	500
OS927940-10***79***92***0	500	Y5981830-A3***68	500
OS929498-10***94***92***8	500	Y6763098-A5***16	1000
OS930250-10***02***93***0	500	Y7880489-LE***OK***NG	500
OS931221-10***12***93***1	500	Y7952528-M5***75	500
OS937873-10***78***93***3	500	Y803073A-A4***78***8	500
OS940345-10***03***94***5	500	Z0278441-60***-1***3-*	24500
OS943423-10***34***94***3	500	Z0705447-21***17*	3000
OS946517-10***65***94***7	500	Z1616383-A3***32	500
OS949847-10***98***94***7	500	Z1733878-M2***57	500
OS950481-10***04***95***1	500	Z1929136-68***-7***1-*	500
OS953297-10***32***95***7	500	Z1980956-21***68*	2500
OS957668-10***76***95***8	500	Z2458668-M2***19	4000
P0075756-M2***70	5000	Z3156398-M8***55	5000
P0184954-M5***25	500	Z3171583-M7***70	500
P0275437-P4***96	500	Z3277845-A3***45	500
P0451510-A9***93	500	Z3811116-A3***40	500
P2652505-M2***36	500	Z5153191-M2***91	500
P3201477-M2***56	1000	Z5369283-M8***87	500
P3318285-M4***76	500	Z6323708-A8***47	500
P4041988-A6***71***8	1000	Z6591478-M2***80	1000
P4052068-M5***59	500	Z741460A-M2***35	1000
P4406315-M3***92	500	Z750711A-P6***30	500
P5628656-21***39*	1000	Z7934255-21***80*	500
P6279302-M2***82	500	Z8373311-PN***61***AI***K ***N	500
P6865406-A3***36	500	Z9050487-M2***21	500
P810836A-M3***89	500	Z9611097-M2***50	500
P9559136-A5***37	2000		

DESPATCH/COLLECTION OF H SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated the Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect their H Share certificate(s) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 December 2021 or such other place or date as notified by the Company.

H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through **White Form eIPO** service are expected to be despatched to those entitled to the address specified in relevant application instructions through the White Form eIPO service by ordinary post at their own risk on or before Wednesday, 15 December 2021.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied through the **White Form eIPO** service, which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, 15 December 2021.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, 15 December 2021.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of the Hong Kong Offer Shares allocated to them and the refund amount payable to them (if the applicant applied by giving **electronic application instructions** to HKSCC) with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 15 December 2021 or such other date as determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the number of the Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time), immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of refund monies to the CCASS Investor Participants bank accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts (if any).

For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Wednesday, 15 December 2021. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) in the name of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post and at their own risk on or before Wednesday, 15 December 2021.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 15 December 2021.

H Share certificates will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 16 December 2021 provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 16 December 2021 (Hong Kong time), dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 16 December 2021. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2276.

By order of the Board
Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司
FEI Zhengxiang

Executive Director and Chairman of the Board

Hong Kong, 15 December 2021

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken as non-executive Director; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Directors.

This announcement is available for viewing on the website of the Company at www.conantoptical.com.cn and the website of the Stock Exchange at www.hkexnews.hk.