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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2276)

**NOTICE OF THE FIRST EXTRAORDINARY
GENERAL MEETING OF 2022**

NOTICE IS HEREBY GIVEN THAT the first extraordinary general meeting of 2022 (the “EGM”) of Shanghai Conant Optical Co., Ltd. (the “Company”) will be held with the combination of a physical meeting at the Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, PRC and an online virtual meeting on Friday, 22 April 2022 at 10:00 a.m. to consider and, if thought fit, approve the following resolutions:

ORDINARY RESOLUTION

1. To consider and approve the appointment of Mr. Wang Chuanbao as a supervisor of the Company.

SPECIAL RESOLUTION

2. To consider and approve the change of Company's domicile and the corresponding amendment to the articles of association of the Company.

By Order of the Board
Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

Fei Zhengxiang
Executive Director and Chairman of the Board

Hong Kong, 1 April 2022

Notes:

- (i) A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a shareholder of the Company. With respect to any shareholder who has appointed more than one proxy, such proxies may only exercise their voting rights in a poll.
- (ii) In the case of joint shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint shareholder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
- (iii) Whether or not you are able to attend the EGM in person, if you intend to attend the EGM by proxy, you are requested to complete the enclosed form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointor, a notarially certified copy of that power of attorney or other authority, and return them to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof in order for such documents to be valid. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the meeting or any adjournment thereof if they so wish and, in such event, the form of proxy shall be deemed to be revoked.
- (iv) For the purpose of determining the entitlement to attend and vote in person at the EGM, the register of members of the Company will be closed from Tuesday, 19 April, 2022 to Friday, 22 April 2022 (both days inclusive), during which period no transfer of shares can be registered. All transfers documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 14 April 2022.
- (v) The Company will conduct a hybrid EGM via online platform, which also allows shareholders to participate in the EGM online in a convenient and efficient way from anywhere with an internet connection. Shareholders will be able to view the live video broadcast to the EGM by visiting the website at <https://us02web.zoom.us/j/2158598866>. The live video broadcast can be accessed from any location with access to the Internet with a smart phone, tablet device or computer. Registered Shareholders who join the webcast will not be counted towards a quorum nor will they be able to cast their votes online. The live broadcast option can also broaden the reach of the EGM to shareholders who do not wish to attend physically due to concerns on attending large scale events under the current COVID-19 situation, or for other overseas Shareholders who are unable to attend in person.

- (vi) Shareholders who wish to attend the EGM and exercise their voting rights can be achieved in one of the following ways:
- (1) attend the EGM in person and vote at the EGM venue;
 - (2) attend the EGM via online platform which enables live streaming broadcast; or
 - (3) appoint chairman of the EGM or other persons as your proxy to vote on your behalf. Your proxy's authority and instruction will be revoked if you attend and vote in person at the EGM.
- (vii) The EGM is expected to take no more than half a day. Shareholders of the Company who attend the EGM shall bear their own travelling and accommodation expenses. Shareholders of the Company may contact the Company via telephone at +86 021 5859 8866 and email at sales@conantoptical.com for any enquires in respect of the EGM.

As at the date of this notice, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken as non-executive Director; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Directors.