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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2276)

**FURTHER ANNOUNCEMENT OF AUDITED ANNUAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the announcement of Shanghai Conant Optical Co., Ltd. (上海康耐特光學科技集團股份有限公司) (the “**Company**”) dated 25 March 2022 in respect of the unaudited consolidated results of the Company and its subsidiaries (together, the “**Group**”) for the year ended 31 December 2021 (the “**Announcement**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context requires otherwise.

**AUDITOR’S AGREEMENT ON THE ANNUAL RESULTS OF THE GROUP FOR THE
YEAR ENDED 31 DECEMBER 2021**

The Company is pleased to announce that on 22 April 2022, the Company has obtained the agreement from the Company’s independent auditor, Ernst & Young, Certified Public Accountants (the “**Auditor**”), on the annual results of the Group for the year ended 31 December 2021. The information and the financial figures (including the unaudited consolidated results of the Group) contained in the Announcement remain unchanged.

REVIEW OF ANNUAL RESULTS

The Audit Committee has reviewed the audited consolidated financial statements of the Group for the year ended 31 December 2021 and considered that the audited consolidated financial statements have been prepared in accordance with the applicable accounting standards, the requirements under the Listing Rules and other applicable legal requirements and have made appropriate disclosures accordingly.

SCOPE OF WORK OF THE AUDITOR

The financial figures in respect of the Group's consolidated statement of financial position, consolidated statement of profit or loss, consolidated statement of comprehensive income and the related notes thereto for the year ended 31 December 2021 as set out in the Announcement have been compared by the Auditor to the amounts set out in the Group's consolidated financial statements for the year ended 31 December 2021 and the amounts were found to be in agreement. The work performed by the Auditor in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by Ernst & Young on the Announcement or this announcement.

By order of the Board
Shanghai Conant Optical Co., Ltd.
Fei Zhengxiang
Chairman

Hong Kong, 22 April 2022

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken as non-executive Director; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Directors.